

# FINANCIAL VERIFICATION 2021-2022



Please print, sign, scan and upload this with your application. If you don't have access to a printer, you can take a picture of this form and any necessary attachments and email them to Lupita Mendez, [lupitamendez@arizona.edu](mailto:lupitamendez@arizona.edu). For questions, please email or call Lupita at 520-621-3310.

STUDENT LAST NAME:	FIRST:	MI:
PHONE:	STUDENT ID #:	

## What do I need to do? (You just need to fill out one option, and sign and date the last page)

- If your parents filed taxes, complete option 1 or 2 below to verify eligibility for the ASEMS Bridge program.
- If you're independent (see below for definition) or if your parents didn't file taxes, complete option 3 to verify eligibility for the ASEMS Bridge program.
- Sign the second page of this form with student's signature and parent's signature (if dependent student).

## Why do we ask for financial documentation?

Students who receive scholarships from the National Science Foundation S-STEM grant must provide documentation of a student's eligibility for the program and implement the grant regulations that students must be from a low-income household.

## Why send your parent's tax information?

Parent tax transcript and signature(s) are needed if the student can still be claimed as a dependent according to Federal Financial Aid law. A student is ONLY CONSIDERED INDEPENDENT according to Federal Financial Aid if they meet one of the following criteria:

- Is 24 years old or older by December 31 of the award year;
- Is married;
- Has legal dependent(s), other than their spouse;
- Is a veteran of the Armed Forces of the United States;
- Is an orphan or ward of the State of Arizona or a ward of his/her residential State;
- Has received a dependency override through the University of Arizona's Office of Scholarships and Financial Aid (OSFA).

## What forms of financial verification are accepted?

The information we require is the number of exemptions on the tax transcript and the amount of TAXABLE income. In accordance with federal guidelines, complete ONE of the following options for financial verification:

NOTE: If you filed for FAFSA, the easiest way to ensure we have what we need is to transfer your tax information using the IRS Data Retrieval Tool (DRT) within your FAFSA application. (<https://studentaid.ed.gov/sa/resources/irs-drt-text>)

## Option 1: Pima Community College Financial Aid Award

<p><b>This section can be completed by the student applicant.</b></p> <p>If you filed a FAFSA application, and you have been notified regarding your financial aid award package for 2021-2022, please check which applies below.</p> <ul style="list-style-type: none"><li><input type="checkbox"/> I was awarded a Pell Grant for 2021-2022 academic year.</li><li><input type="checkbox"/> I received financial aid, but I was not awarded a Pell Grant for 2021-2022.</li><li><input type="checkbox"/> I filed a FAFSA, but I have not received notification about my financial aid award yet.</li><li><input type="checkbox"/> I did not file a FAFSA. (Please proceed and select Option 2 or 3.)</li></ul> <p><b><u>If you were awarded a Pell Grant, please upload a screen shot of your financial aid award package.</u></b> Please block out any social security numbers or other federal IDs and leave your name visible.</p>
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**Option 2: Self-Certification**

<b>Section to be completed by the student’s parent unless the student has been deemed independent by the Office of Student Financial Aid at Pima Community College (PCC).</b>			
Information to be reported from the most recently filed tax return from either 2019 or 2020:			
<input type="checkbox"/> Report number of exemptions (people reported include self, spouse and children as applicable); <input type="checkbox"/> Report taxable income from either the 1040, 1040A, or 1040EZ form.			
Number of Exemptions:		Taxable Income:	\$
<i>NOTE: If this information conflicts with your current FAFSA data you may be required to submit additional tax information.</i>			

**Option 3: Parents or Independent Students who DID NOT file taxes for 2019 or 2020**

<input type="checkbox"/> <b>Section must be completed by the student’s parent unless the student has been deemed independent by PCC’s financial aid office.</b>			
Report information to the best of your knowledge regarding your tax information:			
<input type="checkbox"/> Report number of exemptions whom you would claim on your taxes (include self, spouse and children as applicable); <input type="checkbox"/> Report taxable income for 2018 (Taxable income is not the same as adjusted gross income or net income. Taxable income is the portion of your total income that can be taxed based on your adjusted gross income.)			
Number of Exemptions:		Taxable Income:	\$
<i>NOTE: If this information conflicts with your current FAFSA data you may be required to submit additional tax information.</i>			

**CERTIFICATION AND SIGNATURES**

Each person signing this worksheet certifies that all of the information on it is complete and correct. The student and one parent (if dependent student) must sign and date. By signing the worksheet each person also agrees, if asked, to provide information that will verify the accuracy of this completed form.

Student Signature	Date	Parent Signature (for dependent students)	Date
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